

Ticker: **WMT US EQUITY**

Walmart Inc (New York: WMT, Currency: USD)

Sector: Bienes de consumo básico

Industry: Distribución y ventas minoris

Sub-Industry: Bienes de consumo básico mino

Website	www.walmart.com
Number of Employees	2,100,000
Ticker:	WMT US

702 Southwest 8th Street Bentonville, AR 72716-0215 United States
Phone : 1-479-273-4000
Fax : --



65.88

-1.27 (-1.89%)

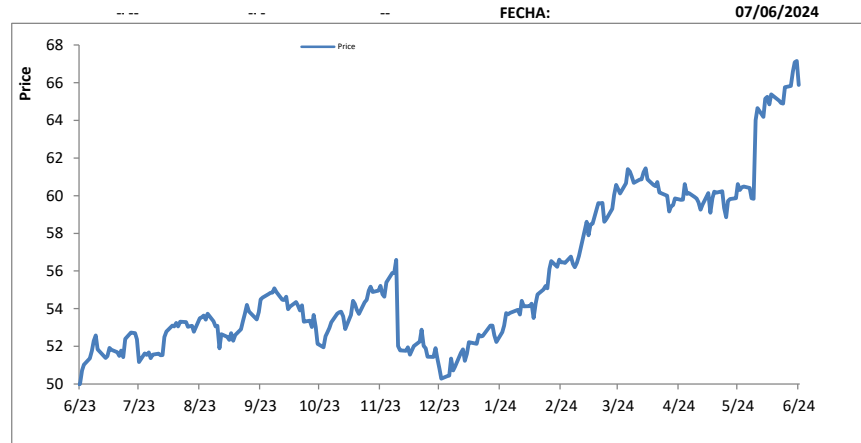
Walmart Inc. opera tiendas de descuento, super centros y mercados de barrio. Ofrece mercancías como ropa, artículos del hogar, aparatos pequeños, electrónica, instrumentos musicales, libros, bricolaje, calzado, joyas, artículos de niños, juegos, artículos de primera necesidad, mascotas, farmacia, provisiones para fiestas y herramientas de autos. Opera en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	65.88	Market Cap (MM)	529,908.6
Open	67.40	Shares Out. (MM)	8,043.5
Previous Close	67.15	Float %	53.8%
Change	0.06	Shares sold short (MM)	43,289,108.0
Change %	0.09	Dividend Yield %	1.2
Day High/Day Low	67.6 / 65.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	67.6 / 49.7	P / Diluted EPS Before XO	
Volume (MM)	19.94	Beta	0.66
Avg. Vol - 3 mo (MM)	16.08		

Financial Information (Currency: USD, in mm)

Revenue - LTM	657,332.0	Cash & ST Invest.	9,867
EBIT - LTM	27,613.0	Total Assets	252,399.0
EBITDA - LTM	39,749.0	Total Debt	61,321.0
Net Income - LTM	18,942.0	Total Liabilities	161,828.0
Total Enterprise Value	591,964	Total Equity	90,571.0
TEV/ Total Revenue	0.8 x	Cash from Operations - LTM	35,342.0
TEV/ EBITDA	13.6 x	Cash From Investing - LTM	-20,836.0
		Cash from Financing -LTM	-15,754.0



Company Notes

2014 A1	2012 Q1
GAAP Net Income Includes: (in million pretax):	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$959.64 from Other One Time Items	A loss of \$118.000 from Other One Time Items
A loss of \$50.50 from Restructuring	A gain of \$117.000 from Derivatives
	A gain of \$51.000 from Sale of Investments
2014 Q2	2010 A1
GAAP Net Income includes: (in million, pretax)	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$50.63 from Other one time	A loss of \$260.000 from Restructuring
2013 A1	2009 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, after-tax)
A loss of \$36.000 from Other One Time Items	A loss of \$251.000 from Legal Expense
2013 Q3	2008 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, after-tax):
A loss of \$36.000 from Other One Time Items	a loss of \$152.500 from litigation and restructuring
	a gain of \$85.000 from excise tax refund
2012 A1	a gain of \$49.500 from real estate properties investments
GAAP Net Income Includes: (in millions, pre-tax)	a loss of \$153.000 from Discontinued Operations
A loss of \$36.000 from Merger/Acquisition Expense	
A loss of \$148.000 from Other One Time Items	2008 Q4
A gain of \$51.000 from Sale of Investments	GAAP Net Income includes:
A gain of \$68.000 from Derivative	a gain of \$0.010 per share from Disposal of Assets/Property
	a loss of \$0.030 per share from Restructuring/Reorganization
2012 Q2	/Severance
GAAP Net Income Includes: (in millions, pre-tax)	2008 Q3
A loss of \$36.000 from Merger/Acquisition Expense	GAAP Net Income includes, (in millions, after-tax):
A loss of \$30.000 from Other One Time Items	a gain of \$46.500 from the sale of certain real estate
a loss of \$49.000 from Derivative	

Key Board Members

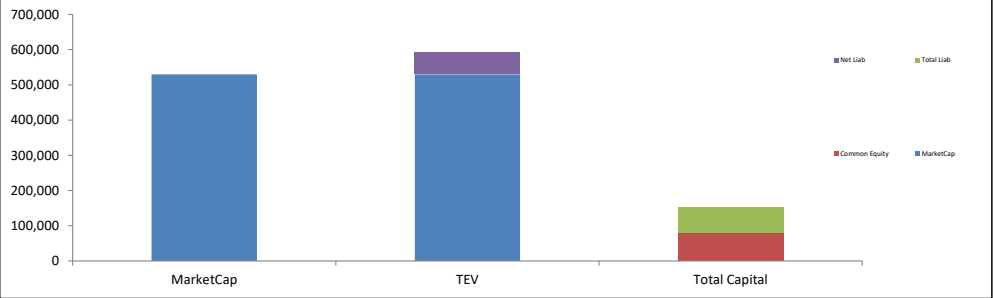
Name	Title	Organization
1 Randall L Stephenson	Board Member	Walmart Inc
2	Board Member	Boy Scouts Of America
3 Carl Douglas Mcmillon "Doug"	President/Ceo	Walmart Inc
4	Board Member	Tiktok Inc
5	Board Member	Us-China Business Council
6	Board Member	Crystal Bridges Museum Of Amer
7 Carla Ann Harris	Chairman	United States National Women'S
8	Senior Client Adviser	Morgan Stanley
9	Board Member	Metlife Inc
#	Board Member	Cummins Inc
#	Board Member	Walmart Inc
#	Board Member	Xavier University
#	Board Member	St Vincent'S Hospital
# Thomas W Horton "Tom"	Member-Exec Board	Edwin L Cox Schl Of Business
#	Senior Advisor	Warburg Pincus Llc
#	Partner	Global Infrastructure Partners
#	Member-Mgmt Board	Smu Cox School Of Business
#	Board Member	Blockchain Luxembourg Sa
#	Lead Director	General Electric Co
#	Lead Director	Walmart Inc
#	Board Member	Us Airways Inc
#	Board Member	Green Africa Airways Ltd
# Timothy P Flynn "Tim"	Chairman	Jp Morgan Securities Plc
#	Board Member	Walmart Inc
#	Board Member	Unitedhealth Group Inc
#	Trustee	University Of St Thomas
# Marissa A Mayer	Ceo/Co-Founder	Sunshine Products Inc
#	Board Member	Nextdoor Holdings Inc
#	Board Member	At&T Inc

Bloomberg

Company In Depth Fundamentals - Key Stats

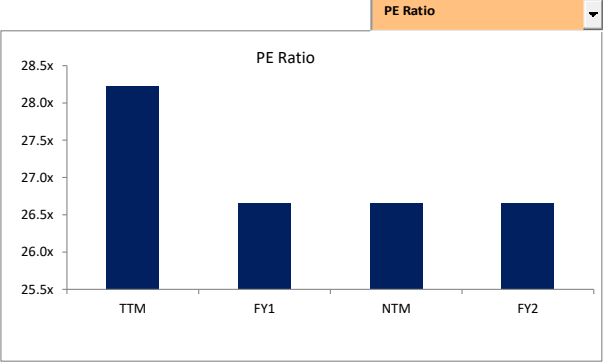
Ticker: WMT US EQUITY		Walmart Inc										
Period Type		Annuals		Sector: Bienes de consumo básico			Industry: Distribución y ventas minoris		Sub-Industry: Bienes de consumo básico mino			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals								LTM	Estimates		
For the Fiscal Period Ending	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024	30/04/2024	31/01/2025	31/01/2026	31/01/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	500,343.0	514,405.0	523,964.0	559,151.0	572,754.0	611,289.0	648,125.0	161,508.0	648,125.0	168,491.9	168,491.9	
Growth Over Prior Year	3.0%	2.8%	1.9%	6.7%	2.4%	6.7%	6.0%	5.7%	4.2%	4.2%	4.2%	
Gross Profit	126,947.0	129,104.0	129,359.0	138,836.0	143,754.0	147,568.0	157,983.0	161,043.0	--	--	--	
Margin %	25.4%	25.1%	24.7%	24.8%	25.1%	24.1%	24.4%	99.7%	--	--	--	
EBITDA	30,966.0	32,635.0	34,225.0	36,326.0	38,874.0	33,679.0	41,142.0	39,749.0	10,756.7	10,756.7	10,756.7	
Margin %	6.2%	6.3%	6.5%	6.5%	6.8%	5.5%	6.3%	24.6%	1.7%	6.4%	6.4%	
EBIT	20,437.0	21,957.0	20,568.0	22,548.0	25,942.0	20,428.0	27,012.0	27,613.0	7,764.5	7,764.5	7,764.5	
Margin %	4.1%	4.3%	3.9%	4.0%	4.5%	3.3%	4.2%	17.1%	1.2%	4.6%	4.6%	
Earnings from Cont. Ops.	10,523.0	7,179.0	15,201.0	13,706.0	13,940.0	11,292.0	16,270.0	19,681.0	--	--	--	
Margin %	2.1%	1.4%	2.9%	2.5%	2.4%	1.8%	2.5%	12.2%	--	--	--	
Net Income	9,862.0	6,670.0	14,881.0	13,510.0	13,673.0	11,680.0	15,511.0	18,942.0	5,201.7	5,201.7	5,201.7	
Margin %	2.0%	1.3%	2.8%	2.4%	2.4%	1.9%	2.4%	11.7%	0.8%	3.1%	3.1%	
Diluted EPS Excl. Extra Items	1.1	0.8	1.7	1.6	1.6	1.4	1.9	2.3	0.6	0.6	0.6	
Growth Over Prior Year	(25.1%)	(31.1%)	129.6%	(8.5%)	2.5%	(12.3%)	34.2%	68.6%	5.0%	5.0%	5.0%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	65.88
Shares Out.	8,043.54
Market Capitalization (USD)	529,908.63
- Cash & Short Term Investments	9,405.00
+ Total Debt	64,463.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,997.00
= Total Enterprise Value (USD)	591,963.63
Book Value of Common Equity	81,293.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,997.00
+ Total Debt	64,463.00
= Total Capital	152,753.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/01/2024	30/04/2024	31/01/2024	31/01/2024
TEV/Total Revenue	0.8x	0.8x	3.4x	3.4x
TEV/EBITDA	12.2x	13.6x	13.4x	13.4x
TEV/EBIT	18.0x	19.6x	19.0x	19.0x
P/Diluted EPS Before Extra	28.8x	25.4x		
P/BV	5.3x	5.9x	6.2x	6.2x
Price/Tang BV	8.6x	9.0x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	28.2x	26.7x	26.7x	26.7x
TEV / EBITDA	13.6x	13.4x	13.4x	13.4x
Price / CF	15.1x	15.3x	15.3x	15.3x
Price / Book	6.5x	6.2x	6.2x	6.2x
Dividend Yield	1.2x	1.3x	1.3x	1.3x



Currency	Reporting	Change	USD
Accounting	Mixed		

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico menor

Ticker:	WMT US EQUITY	WMT US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	7,281.00	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00	14,760.00	8,625.00	9,867.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	7,281.00	9,135.00	8,705.00	6,867.00	6,756.00	7,722.00	9,465.00	17,741.00	14,760.00	8,625.00	9,867.00
Accounts & Notes Receivable	6,677.00	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00	8,280.00	7,933.00	8,796.00
Total Receivables	6,677.00	6,778.00	5,624.00	5,835.00	5,614.00	6,283.00	6,284.00	6,516.00	8,280.00	7,933.00	8,796.00
Inventories	44,858.00	45,141.00	44,469.00	43,046.00	43,783.00	44,269.00	44,435.00	44,949.00	56,511.00	56,576.00	54,892.00
Prepaid Exp.	1,909.00	2,224.00	1,441.00	1,941.00	3,511.00	3,623.00	1,622.00	20,861.00	1,519.00	2,521.00	3,322.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	460.00	-	-	-	-	-	-	-	-	-	-
Total Current Assets	61,185.00	63,278.00	60,239.00	57,689.00	59,664.00	61,897.00	61,806.00	90,067.00	81,070.00	75,655.00	76,877.00
Net Property, Plant & Equipment	117,907.00	116,655.00	116,516.00	114,178.00	114,818.00	111,395.00	127,049.00	109,848.00	112,624.00	119,234.00	130,338.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	25,659.00	23,557.00	22,826.00	26,958.00	30,040.00	46,003.00	47,640.00	52,581.00	51,166.00	48,308.00	45,184.00
Total Assets	204,751.00	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00	244,860.00	243,197.00	252,399.00
LIABILITIES											
Accrued Exp.	18,793.00	19,096.00	19,607.00	20,654.00	22,122.00	22,159.00	22,296.00	37,966.00	26,060.00	31,126.00	28,759.00
Short-term Borrowings	12,082.00	5,904.00	6,004.00	3,920.00	9,662.00	7,830.00	8,241.00	5,296.00	5,207.00	6,603.00	6,537.00
Accounts Payable	37,415.00	38,410.00	38,487.00	41,433.00	46,092.00	47,060.00	46,973.00	49,141.00	55,261.00	53,742.00	56,812.00
Curr. Income Taxes Payable	966.00	1,021.00	521.00	921.00	645.00	428.00	280.00	242.00	851.00	727.00	307.00
Other Current Liabilities	89.00	822.00	-	-	-	-	-	-	-	-	-
Total Current Liabilities	69,345.00	65,253.00	64,619.00	66,928.00	78,521.00	77,477.00	77,790.00	92,645.00	87,379.00	92,198.00	92,415.00
Long-Term Debt	38,491.00	39,645.00	40,386.00	38,809.00	32,784.00	46,340.00	64,192.00	57,950.00	52,116.00	52,320.00	54,784.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	15,576.00	12,655.00	10,965.00	12,553.00	12,395.00	15,844.00	12,961.00	14,370.00	13,474.00	14,688.00	14,629.00
Total Liabilities	123,412.00	117,553.00	115,970.00	118,290.00	123,700.00	139,661.00	154,943.00	164,965.00	152,969.00	159,206.00	161,828.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	5,084.00	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00	8,638.00	7,298.00	6,710.00
Additional Paid In Capital	2,685.00	2,785.00	2,122.00	2,676.00	2,943.00	3,253.00	3,531.00	3,928.00	5,115.00	5,238.00	5,349.00
Retained Earnings	76,566.00	85,777.00	90,021.00	89,354.00	85,107.00	80,785.00	83,943.00	88,763.00	86,904.00	83,135.00	89,814.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(2,996.00)	(7,168.00)	(11,597.00)	(14,232.00)	(10,181.00)	(11,542.00)	(12,805.00)	(11,766.00)	(8,766.00)	(11,680.00)	(11,302.00)
Total Common Equity	81,339.00	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00	91,891.00	83,991.00	90,571.00
Total Equity	81,339.00	85,937.00	83,611.00	80,535.00	80,822.00	79,634.00	81,552.00	87,531.00	91,891.00	83,991.00	90,571.00
Total Liabilities And Equity	204,751.00	203,490.00	199,581.00	198,825.00	204,522.00	219,295.00	236,495.00	252,496.00	244,860.00	243,197.00	252,399.00
Supplemental Items											
Total Shares Out. on Filing Date	9,699.00	9,684.00	9,486.00	9,144.00	8,856.00	8,634.00	8,496.00	8,463.00	8,283.00	8,079.00	8,054.00
Total Shares Out. on Balance Sheet Date	9,699.00	9,684.00	9,486.00	9,144.00	8,856.00	8,634.00	8,496.00	8,463.00	8,283.00	8,079.00	8,054.00
Book Value/Share	7.86	8.40	8.49	8.51	8.79	8.40	8.79	9.56	10.05	9.49	10.41
Tangible Book Value	56,745.00	63,292.00	63,851.00	60,761.00	59,627.00	41,315.00	43,596.00	47,042.00	49,439.00	44,219.00	51,648.00
Tangible Book Value/Share	5.85	6.54	6.73	6.64	6.73	4.79	5.13	5.56	5.97	5.47	6.41
Total Debt	50,573.00	45,549.00	46,390.00	42,729.00	42,446.00	54,170.00	72,433.00	63,246.00	57,323.00	58,923.00	61,321.00
Net Debt	43,292.00	36,414.00	37,685.00	35,862.00	35,690.00	46,448.00	62,968.00	45,505.00	42,563.00	50,298.00	51,454.00
Total Minority Interest	5,084.00	4,543.00	3,065.00	2,737.00	2,953.00	7,138.00	6,883.00	6,606.00	8,638.00	7,298.00	6,710.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	119.00	114.00	70.00	-	-	-	-	-	-	-	-
Full Time Employees	2,200,000.00	2,200,000.00	2,300,000.00	2,300,000.00	2,300,000.00	2,200,000.00	2,200,000.00	2,300,000.00	2,300,000.00	2,100,000.00	2,100,000.00

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Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico minoris

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	16,022.00	16,363.00	14,694.00	13,643.00	9,862.00	6,670.00	14,881.00	13,510.00	13,673.00	11,680.00	15,511.00
Depreciation & Amort., Total	8,870.00	9,173.00	9,454.00	10,080.00	10,529.00	10,678.00	10,987.00	11,152.00	10,658.00	10,945.00	11,853.00
Other Non-Cash Adj	1,188.00	733.00	1,124.00	1,617.00	4,703.00	10,110.00	(286.00)	3,440.00	6,447.00	3,663.00	6,419.00
Changes in Non-Cash Capital	(2,823.00)	2,295.00	2,280.00	6,333.00	3,243.00	295.00	(327.00)	7,972.00	(6,597.00)	2,553.00	1,943.00
Cash from Ops.	23,257.00	28,564.00	27,552.00	31,673.00	28,337.00	27,753.00	25,255.00	36,074.00	24,181.00	28,841.00	35,726.00
Capital Expenditure	(13,115.00)	(12,174.00)	(11,477.00)	(10,619.00)	(10,051.00)	(10,344.00)	(10,705.00)	(10,264.00)	(13,106.00)	(16,857.00)	(20,606.00)
Sale of Property, Plant, and Equipment	727.00	570.00	635.00	456.00	378.00	519.00	321.00	215.00	394.00	170.00	250.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	671.00	246.00	662.00	1,046.00	876.00	833.00	56.00	7,935.00	-	135.00
Invest. in Marketable & Equity Securt.	-	-	-	(1,901.00)	-	-	-	-	-	-	-
Other Investing Activities	(138.00)	(192.00)	(79.00)	(2,494.00)	(452.00)	(15,087.00)	423.00	(78.00)	(1,238.00)	(1,035.00)	(1,066.00)
Cash from Investing	(12,526.00)	(11,125.00)	(10,675.00)	(13,896.00)	(9,079.00)	(24,036.00)	(9,128.00)	(10,071.00)	(6,015.00)	(17,722.00)	(21,287.00)
Net Short Term Debt Issued/Repaid	911.00	(6,288.00)	1,235.00	(1,673.00)	4,148.00	(53.00)	(4,656.00)	(324.00)	193.00	(34.00)	512.00
Long-Term Debt Issued	7,072.00	5,174.00	39.00	137.00	7,476.00	15,872.00	5,492.00	-	6,945.00	5,041.00	4,967.00
Long-Term Debt Repaid	(4,968.00)	(3,904.00)	(4,432.00)	(2,055.00)	(13,061.00)	(3,784.00)	(1,907.00)	(5,382.00)	(13,010.00)	(2,689.00)	(4,217.00)
Total Debt Issued/Repaid	3,015.00	(5,018.00)	(3,158.00)	(3,591.00)	(1,437.00)	12,035.00	(1,071.00)	(5,706.00)	(5,872.00)	2,318.00	1,262.00
Pref. Dividends Paid	(6,139.00)	(6,185.00)	(6,294.00)	(6,216.00)	(6,124.00)	(6,102.00)	(6,048.00)	(6,116.00)	(6,152.00)	(6,114.00)	(6,140.00)
Total Dividends Paid	(6,139.00)	(6,185.00)	(6,294.00)	(6,216.00)	(6,124.00)	(6,102.00)	(6,048.00)	(6,116.00)	(6,152.00)	(6,114.00)	(6,140.00)
Increase in Capital Stocks	-	-	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(6,683.00)	(1,015.00)	(4,112.00)	(8,298.00)	(8,296.00)	(7,410.00)	(5,717.00)	(2,625.00)	(9,787.00)	(9,920.00)	(2,779.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(1,424.00)	(3,367.00)	(3,743.00)	(1,419.00)	(3,531.00)	(1,498.00)	(1,532.00)	(1,435.00)	(1,157.00)	(3,396.00)	(5,688.00)
Cash from Financing	(11,231.00)	(15,585.00)	(17,307.00)	(19,524.00)	(19,388.00)	(2,975.00)	(14,368.00)	(15,882.00)	(22,968.00)	(17,112.00)	(13,345.00)
Net Change in Cash	(500.00)	1,854.00	(430.00)	(1,747.00)	(130.00)	742.00	1,759.00	10,121.00	(4,802.00)	(5,993.00)	1,094.00
Supplemental Items											
Cash Interest Paid	2,362.00	2,433.00	2,540.00	2,351.00	2,450.00	2,348.00	2,464.00	2,216.00	2,237.00	2,051.00	2,519.00
Cash Taxes Paid	8,641.00	8,169.00	8,111.00	4,507.00	6,179.00	3,982.00	3,616.00	5,271.00	5,918.00	3,310.00	5,879.00
Free Cash Flow	10,142.00	16,390.00	16,075.00	21,054.00	18,286.00	17,409.00	14,550.00	25,810.00	11,075.00	11,984.00	15,120.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: WMT US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

Walmart Inc

Sector: Bienes de consumo básico

Industry: Distribución y ventas minoris

Sub-Industry: Bienes de consumo básico mino

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/01/2014	31/01/2015	31/01/2016	31/01/2017	31/01/2018	31/01/2019	31/01/2020	31/01/2021	31/01/2022	31/01/2023	31/01/2024
TEV / LTM Total Revenue	Close	0.6x	0.6x	0.5x	0.5x	0.7x	0.6x	0.8x	0.8x	0.8x	0.7x	0.8x
	Average	0.6x	0.6x	0.6x	0.5x	0.6x	0.6x	0.7x	0.8x	0.8x	0.7x	0.8x
	High	0.7x	0.7x	0.7x	0.6x	0.7x	0.7x	0.8x	1.0x	0.9x	0.9x	0.8x
	Low	0.6x	0.6x	0.5x	0.5x	0.5x	0.6x	0.6x	0.7x	0.7x	0.7x	0.7x
TEV / LTM EBITDA	Close	8.1x	8.7x	7.5x	7.4x	11.4x	10.1x	11.5x	12.3x	11.2x	13.2x	12.2x
	Average	8.1x	8.4x	7.4x	7.7x	8.7x	10.0x	11.3x	13.0x	12.3x	11.1x	14.1x
	High	8.5x	9.5x	8.9x	11.4x	11.3x	12.2x	14.7x	13.1x	13.2x	15.3x	15.3x
	Low	7.6x	7.9x	6.1x	7.1x	7.4x	9.1x	10.0x	10.7x	11.3x	9.7x	12.2x
TEV / LTM EBIT	Close	10.8x	11.6x	10.4x	10.6x	17.3x	15.0x	18.3x	19.1x	16.3x	20.9x	18.0x
	Average	10.6x	11.2x	9.9x	10.7x	12.5x	15.1x	16.8x	20.6x	19.0x	16.0x	22.2x
	High	11.1x	12.7x	11.9x	11.3x	17.3x	17.2x	18.3x	23.3x	20.2x	20.9x	24.2x
	Low	9.9x	10.5x	8.2x	9.9x	10.6x	13.8x	14.9x	16.9x	16.4x	14.0x	18.0x
Price / LTM EPS	Close	14.8x	17.0x	14.5x	15.4x	24.1x	19.5x	23.2x	25.4x	21.6x	22.3x	24.9x
	Average	15.2x	15.5x	14.1x	15.2x	19.0x	20.7x	22.4x	26.8x	25.6x	21.4x	24.0x
	High	16.2x	17.9x	17.4x	16.2x	25.4x	23.9x	24.7x	31.0x	27.4x	24.7x	26.3x
	Low	13.7x	14.4x	11.3x	13.8x	15.3x	18.6x	19.1x	21.1x	21.6x	18.3x	21.2x
Price / Book Value	Close	3.2x	3.4x	2.6x	2.6x	4.0x	3.8x	4.3x	4.9x	4.6x	5.1x	5.3x
	Average	3.3x	3.3x	2.8x	2.7x	3.2x	3.5x	4.4x	5.0x	4.9x	4.6x	5.4x
	High	3.5x	3.8x	3.5x	2.9x	4.3x	4.0x	4.8x	5.8x	5.3x	5.3x	6.0x
	Low	3.0x	3.1x	2.2x	2.5x	2.6x	3.1x	3.7x	3.9x	4.4x	3.9x	4.8x
Price / Tangible Book Value	Close	4.3x	4.3x	3.3x	3.3x	5.3x	6.7x	7.4x	8.4x	7.8x	8.8x	8.6x
	Average	4.5x	4.5x	3.6x	3.5x	4.1x	4.5x	7.7x	8.6x	8.5x	7.7x	9.4x
	High	4.8x	5.2x	4.5x	3.7x	5.5x	6.7x	8.4x	9.9x	9.1x	8.9x	10.3x
	Low	4.1x	4.1x	2.9x	3.1x	3.3x	4.1x	6.5x	6.8x	7.6x	6.6x	8.3x
Price / Cash Flow	Close	10.5x	9.6x	7.7x	6.5x	11.3x	10.1x	12.9x	11.0x	16.1x	13.6x	12.5x
	Average	10.0x	11.0x	8.0x	8.1x	8.0x	9.7x	11.6x	14.9x	11.1x	16.0x	14.6x
	High	10.7x	12.7x	9.9x	8.6x	11.3x	11.2x	12.9x	17.2x	16.1x	18.5x	16.0x
	Low	9.1x	9.6x	6.4x	6.5x	6.5x	8.7x	9.9x	11.0x	10.0x	13.6x	12.5x
TEV / LTM FCF	Close	24.1x	16.7x	13.2x	9.8x	17.5x	16.1x	22.4x	15.4x	35.2x	32.7x	29.4x
	Average	20.2x	25.2x	13.9x	13.9x	12.1x	15.0x	18.5x	25.8x	15.6x	34.9x	35.1x
	High	24.1x	29.2x	17.2x	14.8x	17.5x	17.3x	22.4x	29.9x	35.2x	40.3x	38.6x
	Low	18.3x	16.7x	11.1x	9.8x	9.8x	13.5x	15.8x	15.4x	14.0x	29.8x	29.4x
Dividend Yield	Close	2.5	2.3	3.0	3.0	1.9	2.2	1.9	1.5	1.6	1.6	1.4
	Average	2.1	2.4	2.8	2.8	2.5	2.2	1.9	1.6	1.5	1.6	1.5
	High	2.5	2.6	3.4	3.1	3.0	2.5	2.2	2.0	1.7	1.9	1.6
	Low	2.0	2.1	2.2	2.6	1.8	1.9	1.7	1.4	1.4	1.4	1.3

Walmart Inc.

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico minoris

	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
For the Fiscal Period Ending	31/03/2020	30/06/2020	30/09/2020	31/12/2020	30/03/2021	30/06/2021	30/09/2021	30/12/2021	30/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023	31/06/2023	31/09/2023	31/12/2023	31/03/2024	31/06/2024	31/09/2024	31/12/2024	31/03/2025	31/06/2025	31/09/2025	31/12/2025
Profitability																								
Return on Assets	3.2%	5.5%	5.4%	5.7%	3.0%	4.8%	4.6%	5.6%	4.8%	4.6%	5.6%	6.4%	6.3%	7.6%										
Return on Equity	10.1%	16.1%	16.0%	17.0%	5.2%	8.6%	8.3%	10.2%	7.1%	6.9%	10.1%	11.1%	10.7%	14.4%										
Return on Equity	9.8%	16.7%	16.7%	17.5%	5.1%	8.4%	8.1%	10.0%	7.0%	6.8%	10.0%	21.5%	19.3%	24.6%										
Margin Analysis																								
Gross Margin	23.3%	24.4%	24.5%	24.2%	24.3%	23.5%	24.3%	24.6%	24.6%	24.6%	24.6%	24.0%	24.0%	24.8%										
S&PA Margin	—	—	—	—	—	—	—	—	—	—	—	—	—	—										
EBIT Margin	6.3%	6.4%	6.1%	5.9%	5.3%	5.1%	5.2%	5.3%	5.8%	5.8%	6.0%	6.0%	6.0%	6.0%										
EBIT Margin	4.5%	4.5%	4.2%	4.1%	3.5%	3.3%	3.4%	3.5%	4.0%	4.2%	4.2%	4.2%	4.2%	4.2%										
EBIT Margin	4.2%	4.2%	4.0%	4.0%	3.5%	3.3%	3.4%	3.5%	4.0%	4.2%	4.2%	4.2%	4.2%	4.2%										
Net Income Margin	2.2%	2.3%	2.3%	2.4%	1.2%	3.8%	3.8%	4.1%	4.9%	4.9%	5.3%	5.3%	5.3%	5.3%										
Normalized Net Income Margin	2.2%	2.2%	2.2%	2.2%	0.8%	2.8%	2.8%	2.8%	3.1%	3.1%	2.6%	2.8%	3.0%	3.2%										
Free Cash Flow Margin	0.2%	0.2%	0.2%	0.5%	1.2%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%										
Asset Turnover																								
Total Asset Turnover	7.3x	7.1x	7.2x	7.4x	7.4x	7.5x	7.5x	7.5x	7.5x	7.5x	7.5x	7.5x	7.5x	7.6x										
Fixed Asset Turnover	4.6x	5.1x	5.2x	5.3x	5.5x	5.5x	5.5x	5.5x	5.5x	5.5x	5.5x	5.5x	5.5x	5.7x										
EBITDA Turnover	67.7x	77.4x	80.7x	86.7x	87.1x	87.1x	87.1x	87.1x	87.1x	87.1x	87.1x	87.1x	87.1x	87.1x										
Inventory Turnover	7.8x	8.5x	8.6x	8.7x	7.8x	8.7x	8.7x	8.7x	8.7x	8.7x	8.7x	8.7x	8.7x	8.8x										
Order Term Velocity																								
Current Ratio	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x										
Quick Ratio	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x	0.5x										
Cash from Ops. To Pay Liab.	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x										
Accr. from Ops. To Pay Liab.	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x										
Accr. from Inventory Pay.	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x	0.4x										
Accr. from Payables Pay.	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x	0.6x										
Unlevered Free Cash Flow	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x										
1 Year Growth																								
Total Revenue/Rev.	63.5%	63.4%	77.8%	76.1%	81.1%	79.7%	80.4%	75.7%	81.1%	82.7%	81.1%	87.7%	71.0%											
Operating Profit/Op Profit	66.1%	66.0%	66.8%	61.1%	70.7%	68.6%	77.1%	68.6%	77.1%	68.6%	77.1%	68.6%	68.6%											
17 EBITDA/EBITDA	56.1%	56.0%	57.0%	51.1%	55.1%	56.6%	58.1%	56.1%	56.1%	56.1%	56.1%	56.1%	56.1%											
EBIT/EBITDA/EBITDA	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%											
EBIT/EBITDA/EBITDA	14.3%	14.3%	14.3%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%	17.1%											
EBITDA/EBITDA/EBITDA	70.6%	70.6%	71.0%	72.8%	72.8%	72.8%	72.8%	72.8%	72.8%	72.8%	72.8%	72.8%	72.8%											
EBITDA/EBITDA/EBITDA	11.4%	11.4%	11.4%	14.3%	14.3%	14.3%	14.3%	14.3%	14.3%	14.3%	14.3%	14.3%	14.3%											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Free Cash Flow	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
EBITDA/EBITDA/EBITDA	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x											
Normalized Net Income	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x	1.5x					</						

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	WMT US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/04/2023	31/07/2023	31/10/2023	31/01/2024	--
	%	%	%	%	%
Equity					
Cost of Equity	7.8%	8.5%	9.2%	8.0%	8.4%
Weight of Equity	86.4%	86.9%	86.3%	87.9%	88.1%
+ Debt					
Cost of Debt	2.6%	3.1%	4.0%	3.4%	4.1%
Weight of Debt	13.6%	13.1%	13.7%	12.1%	11.9%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.1%	7.8%	8.5%	7.4%	7.9%

Capital Structure					
For the Fiscal Period Ending	30/04/2023	31/07/2023	31/10/2023	31/01/2024	--
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	7,783.0	1.7%	9,568.0	1.9%	14,910.0
LT Borrowings	56,084.0	11.9%	55,233.0	11.2%	54,829.0
Pref Equiv	0.0	0.0%	0.0	0.0%	0.0
Total Capital	470,580.2	100.0%	495,144.1	100.0%	509,802.1

Debt Summary Data					
For the Fiscal Period Ending	30/04/2023	31/07/2023	31/10/2023	31/01/2024	--
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Total Financial Debt	15,000.0	23.5%	15,000.0	23.1%	15,000.0
Total Revolving Credit	5,646.0	8.8%	6,102.0	9.4%	6,358.0
Total Capital Leases	67.0	0.0%	67.0	0.0%	67.0
General/Other Borrowings	63,867.0	100.0%	64,801.0	100.0%	69,739.0
Total Principal Due	63,867.0		64,801.0		69,739.0
Total Debt Outstanding	63,867.0		64,801.0		69,739.0

Additional Totals					
Total Cash & ST Investments	10,375.0	16.6%	13,888.0	21.4%	12,154.0
Net Debt	53,292.0	83.4%	50,913.0	78.6%	57,585.0
Total Short-Term Borrowings	7,783.0	12.2%	9,568.0	14.8%	14,910.0
Curr. Port. of LT Debt/Cap. Leases	6,072.0	9.5%	5,022.0	7.7%	4,968.0
Long-Term Debt (incl. Cap. Leases)	56,084.0	87.8%	55,233.0	85.2%	54,829.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	1.6x	1.5x	1.6x	1.3x	1.4x
Total Debt/EBITDA	2.0x	2.0x	1.9x	1.6x	1.6x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.3x	0.3x	0.2x	0.2x	0.2x
LTM FCF/Total Debt	0.6x	0.6x	0.5x	0.6x	0.5x
FRIT/Interest Expense	11.0x	13.5x	10.8x	12.6x	11.5x
FRIT/Total Interest Expense	11.0x	13.5x	10.8x	12.6x	11.5x
Debt to Financial Leverage	1.1x	1.1x	1.1x	1.1x	1.1x
EBITDA/CAPEX/Interest Expense	8.2x	10.0x	6.5x	7.7x	8.9x
EBITDA/Total Interest Expense	16.0x	18.8x	16.1x	18.0x	16.7x

Debt Schedule					
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	42,095.0	100.0%	39,703.0	100.0%	39,148.0

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	607.0	653.0	688.0	725.0	844.0
Present Value of ST Capital Leases	5,039.0	5,449.0	5,670.0	5,709.0	6,047.0

Operating Leases (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	--	--
Rental Expense - Year 2	--	--	--	--	--
Rental Expense - Year 3	--	--	--	--	--
Rental Expense - Year 4	--	--	--	--	--
Rental Expense - Year 5	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2 - 3	--	--	--	--	--
Contractual Obligations - Years 4 - 5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	34,300.0	--
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Walmart Inc

[illegible]

Period Type **Annuals** ▼

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/01/2014 USD	31/01/2015 USD	31/01/2016 USD	31/01/2017 USD	31/01/2018 USD	31/01/2019 USD	31/01/2020 USD	31/01/2021 USD	31/01/2022 USD	31/01/2023 USD	31/01/2024 USD
Currency											
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--		--	--				--	--	--
Expected Return on Plan Assets	--	--	--	--		--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--		--	--				--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--					--	--	--
Actual Return (Loss) on Plan Assets	--		--	--		--	--	--	--	--	--
Employer Contribution	--	--		--							
Benefits Paid	--	--		--		--	--	--	--	--	--
Projected Benefit Obligation	--	--		--		--					
Over(Under) Funded Pension							--	--	--	--	--
Accumulated Benefit Obligation											
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--		--	--		--	--	--	--	--	--
Employer Contribution	--	--		--		--	--	--	--	--	--
Benefits Paid	--	--		--		--	--	--	--	--	--
Projected Benefit Obligation	--	--		--		--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits						--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities											
Rate of Compensation Increase	--	--	--	--	--				--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--		--								
Health Care Cost Trend Projected(next y	--	--	--			--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--		--					--	--	--
Asset Category - Debt %	--		--	--		--	--	--			--
Asset Category - Real Estate %	--	--		--		--	--	--	--	--	--
Asset Category - Company Stock %	--	--		--		--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--		--	--	--	--	--	--	--	--	--
Year 3	--	--		--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--		--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--		--	--	--	--			--	--	--
Year 3	--	--		--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--		--	--	--	--	--	--	--	--

Ticker:	WMT US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Walmart Inc

Sector: Bienes de consumo básico Industry: Distribución y ventas minoris Sub-Industry: Bienes de consumo básico mino

[illegible]